

**Form of report to the Exchange of the Rule of the Sale of Shares**  
**Evolution Capital Public Company Limited**  
**Date 22 April 2010**

**1. Information relating to the share offering**

Category of shares offered : Ordinary share  
Number of shares offered : 91,400,000 shares  
Offered to : 1. Thai NVDRs Company Limited  
1.1 Pinewood Trading Fund, L.P.  
1.2 Mr. Colin Carl Baker  
1.3 Mr. Wasim Rehman  
2. Mr. Charles Merimee  
3. Mr. Ryan Fattore  
4. Mr. Suparat Sribhadung  
5. Ms. Kattiya Tunmanont  
Price per share : Baht 1 per share  
Subscription and payment period: 8 April 2010 – 21 April 2010

**2. Results of the sale of shares:**

[ ] totally sold out  
[ / ] partly sold out, with 5,600,000 shares remaining. The company will inform the SET of the progress of these shares' allotment from time to time.

**3. Details of the sale**

	Thai investors		Foreign investors		Total
	Juristic persons	Natural persons	Juristic persons	Natural persons	
Number of persons	1	2	-	2	5
Number of shares Subscribed	60,600,000	19,000,000	-	6,200,000	85,800,000
Percentage of total shares Offered for sale	66.30	20.79	-	6.78	93.87

**4. Amount of money received from the sale of shares**

Total amount	85,800,000	Million Baht
Less expenses (specify)	-	Million Baht
<b>Net amount received</b>	<b>85,800,000</b>	<b>Million Baht</b>

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Signed \_\_\_\_\_  
(Mr. Simon Morris Gerovich)  
Managing Director

Signed \_\_\_\_\_  
(Mr. Mark Michael Reinecke)  
Director