Form of report to the Exchange of the Rule of the Sale of Shares

Evolution Capital Public Company Limited

Date 13 July 2010

1. Information relating to the share offering

Category of shares offered	:	Ordinary share
Number of shares offered	:	21,000,000 shares
Offered to	:	1. TP Thailand Opportunity Fund
		2. Mr. Krit Srichawla
		3. Mr. Radab Kanjanavanit
Price per share	:	Baht 1 per share
Subscription and payment period:		21 June 2010 – 9 July 2010

2. Results of the sale of shares:

[/] totally sold out

[ ] partly sold out, with - shares remaining.

3. Details of the sale

	Thai investors		Foreign investors		
	Juristic persons	Natural persons	Juristic persons	Natural persons	Total
Number of persons	-	2	1	-	3
Number of shares Subscribed	-	6,200,000	14,800,000	-	21,000,000
Percentage of total shares Offered for sale	-	29.52	70.48	-	100

4. Amount of money received from the sale of shares

Total amount	21,000,000	Million Baht
Less expenses (specify)	-	Million Baht
Net amount received	**21,000,000**	Million Baht

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Signed_____

(Mr. Simon Morris Gerovich)

Managing Director

Signed_____

(Mr. Mark Michael Reinecke)

Director