

Ref no. E 201008/10

Date : 30 August 2010

Subject: Postpone EGM, cancel old record date and set new record date and XM

To : The President
The Stock Exchange of Thailand

Enclosure: 1. Form of Increase Capital Report
2. Preliminary details of warrants on ordinary shares

Evolution Capital Public Company Limited (“**Company**”) would like to inform the Stock Exchange of Thailand of the resolutions of the Board of Directors’ Meeting No. 6/2010 held on 30 August 2010, at 9:00 a.m. at 999/9 the Offices at Centralworld, Unit 1912, Rama I Road, Pathumwan, Bangkok as follows:

1. That, due to the delay in the allotment of the remaining 65,833,882 new ordinary shares to PP investors, and in order to ensure that the PP investors are also entitled to the planned warrant rights issue, the Extraordinary General Meeting of Shareholders No. 1/2010 (“**EGM**”) be postponed to be held on 19 November 2010 at 10.00 a.m. at Lotus Suite 10, Centara Grand & Bangkok Convention Centre at CentralWorld, No. 999/9, Rama 1 Road, Kwaeng Pathumwan, Khet Pathumwan, Bangkok, but that the agenda items for this EGM remain unchanged.
2. That the original record date (which is used in order to gather the shareholders’ names who can attend the EGM No. 1/2010 (“**XM**”)) of 8 September 2010 be cancelled, and that a new XM date of 21 October 2010 be set, provided that the Company gathers the shareholders’ names in accordance with Section 225 of the Securities and Exchange Act B.E. 2535 by closing its share register book on 22 October 2010, by cancelling the original books close date of 9 September 2010.
3. That the original date of 11 October 2010 for determining the rights of shareholders to receive the offer of the Company’s warrants on ordinary shares (“**XR**”) be cancelled and that a new XR date of 29 November 2010 be set, provided that the Company gathers the shareholders’ names in accordance with Section 225 of the Securities and Exchange Act B.E. 2535 by closing its share register book on 30 November 2010, by cancelling the original books close date of 12 October 2010.

Please acknowledge accordingly.

Yours faithfully,
For and on behalf of
Evolution Capital Public Company Limited

Mr. Simon Morris Gerovich
President and Managing Director