

Ref No. : E 201011/07

Date : 19 November 2010

Subject : Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2010

To : The President
The Stock Exchange of Thailand

Enclosure: Preliminary details of rights warrants (**Attachment**)

Evolution Capital Public Company Limited (**Company**) would like to inform the Stock Exchange of Thailand of the resolutions of the Extraordinary General Meeting of Shareholders No. 1/2010 held on 19 November 2010, at 10:00 a.m. at Lotus Suite 10, Centara Grand & Bangkok Convention Centre at CentralWorld, No. 999/9, Rama 1 Road, Kwaeng Pathumwan, Khet Pathumwan, Bangkok as follows:

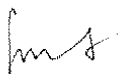
1. That the issuance of 347,000,000 rights warrants to purchase the Company's ordinary shares by way of rights issue, with an offering price of Baht 0.1 per warrant and a subscription ratio of 2 ordinary shares to 1 warrant (any fraction will be disregarded), with the indicative terms of warrants as per the Attachment was approved.
2. That the increase of the Company's registered capital by Baht 347,000,000 from the existing registered capital of Baht 694,000,000 to a new registered capital of Baht 1,041,000,000 divided into 1,041,000,000 ordinary shares with a par value of Baht 1 each by issuing 347,000,000 new ordinary shares with a par value of Baht 1 each, and the amendment to Clause 4 of the Memorandum of Association so as to reflect the increase of the registered capital was approved.
3. That the allotment of 347,000,000 new ordinary shares with a par value of Baht 1 each, to be reserved for the exercise of 347,000,000 rights warrants to purchase ordinary shares of the Company set out in item no. 1 above was approved.

Please acknowledge accordingly.

Yours faithfully,

For and on behalf of

Evolution Capital Public Company Limited



(Mr. Simon Morris Gerovich)

President and Managing Director