

Form of report to the Exchange of the Rule of the Sale of Shares
Evolution Capital Public Company Limited
Date 28 October 2010

1. Information relating to the share offering

Category of shares offered : Ordinary share
 Number of shares offered : 65,833,882 shares
 Offered to : 1. Mr. Akeyuth Anchanbutr
 2. Mr. Phaithoon Techadanai
 3. Ms. Thanyavan Jarumon
 Price per share : Baht 1 per share
 Subscription and payment period: 15 October 2010 – 29 October 2010

2. Results of the sale of shares:

[/] totally sold out
 [] partly sold out, with - shares remaining.

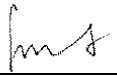
3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic persons	Natural persons	Juristic persons	Natural persons	
Number of persons	-	3	-	-	3
Number of shares Subscribed	-	65,833,882	-	-	65,833,882
Percentage of total shares Offered for sale	-	100	-	-	100

4. Amount of money received from the sale of shares

Total amount 65,833,882 Million Baht
 Less expenses (specify) - Million Baht
 Net amount received **65,833,882** Million Baht

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Signed 
 (Mr. Simon Morris Gerovich)
 Managing Director

Signed 
 (Mr. Mark Michael Reinecke)
 Director